

Rare Earth Magnet Market Outlook to 2030

COMPREHENSIVE INDUSTRY REVIEW AND MARKET OUTLOOK



200 Page Digital Report

Global Supply, Demand, Prices, Policy & More

Covers Period from 2015 through 2030

Report Highlights:

1. Comprehensive Historical Review

- Global NdFeB and REO production, consumption and prices from 2015
- Production of NdFeB alloys, powders and sintered and bonded NdFeB magnets

2. Detailed Production Forecast to 2030

- Forecasted primary and secondary production of magnet REOs by region
- Forecasted NdFeB alloy, powder and magnet production by region

3. Granular Demand Forecast to 2030

- Rare earth demand for dozens of individual end-uses and applications (EVs, wind, etc.)
- Key trends affecting rare earth loadings and adoption rates over time

4. Rare Earth Oxide Price Forecasts to 2030

- Detailed magnet rare earth oxide price forecasts that consider supply, demand, inventory levels and incentive pricing
- Price forecasts for non-magnet rare earth oxides also included

5. Hundreds of Tables, Charts and More

- Accompanying the main report is a presentation-style 'Executive Summary' report and high-level Excel data

In this report, we provide a detailed overview of the global NdFeB alloy, powder, magnet and magnet rare earth markets, including a historical breakdown of production, consumption, prices and inventory levels from 2015 through 2019. Next, we unravel the anticipated near-term impact of the COVID-19 pandemic on world markets and forecast global supply, demand and prices from 2020 through 2030.

After growing at a CAGR of 6.4% from 2015 through 2019, we forecast that global consumption of NdFeB alloys and powders will drop by 9.3% in 2020 on account of the ongoing negative effects of COVID-19.

However, with the ongoing re-opening of key demand markets through the end of 2020 and into 2021, we expect demand for most applications to rebound strongly in 2021 and 2022 and thereafter rise steadily through the end of the decade.



Essential reading for:

- Sophisticated Investors
- Project Financiers
- Equity Analysts
- Magnet Manufacturers & End-Users
- Exploration, Mining & Processing Companies
- Recycling Companies
- Government Agencies
- Other Industry Stakeholders

