



Rare Earth Magnet Market Outlook to 2030



Adamas Intelligence

Q3 2020

Companies Mentioned

AC Propulsion

Acura

Adwen

Aisin Seiki

Aiways

Aluminum Corporation of China

American Axle

Anhui Baosteel Rare Earth Permanent Magnetic Alloy Industry (Earth Panda)

Antai Technology

Appia Energy

Arafura Resources

Araxá Metals

Audi

Audi

Australian Strategic Materials

Avalon Rare Metals

BAIC

BAIC - Hyundai

Baotou Jinshan Magnetic Materials

Beijing Sanjili New Materials

Bentley

BJEV

Blue Line Corporation

BMW

BMW

BorgWarner

Bosch

Brilliance

Broad-Ocean Motor

BRUSA Elektronik

Buick

BYD

BYD Auto Industry

Cadillac

Canada Rare Earth Corporation

Changan

Changan - Ford

Changhe

Changsha Zotye

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| Chery |
| Chevrolet |
| China Creative Wind Energy |
| China EnerGINE |
| China Minmetals |
| China Northern Rare Earth Group |
| China Southern Rare Earth Group |
| Chongqing Baizhuan Electric Motor |
| Chongqing Changan New Energy |
| Chongqing Jinkang Power New Energy |
| Chrysler |
| Citroen |
| Commerce Resources |
| Continental |
| Daihatsu |
| Dajun Tech |
| Dayun |
| Defense Metals |
| Denso |
| Denza |
| Dongfang Electric |
| Dongfeng |
| Dongfeng - Citroen |
| Dongfeng - Honda |
| Dongfeng - Nissan |
| Dongfeng - Renault |
| Dongfeng - Sokon |
| Dongfeng - Yueda Kia |
| Dongfeng Motor Electric |
| Drive-Inno |
| DS |
| Electra EV |
| EM-Motive |
| Enovate |
| ERAMET |
| E-Tech Metals |
| FAW |
| FAW - Toyota |
| FAW - VW |
| Fiat |
| Fiat Chrysler |

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| Fisker |
| FOMM |
| Ford |
| Ford - JMC |
| Frontier Rare Earths |
| Fukuta Electric & Machinery |
| GAC |
| GAC - Honda |
| GAC - Mitsubishi |
| GAC - Toyota |
| Galaxy Magnets |
| Galileo Resources |
| GE Renewable |
| Geely |
| Geely - Xindayang |
| Geomega Resources |
| GM |
| Goldwind |
| Goupil |
| Great Wall |
| Great Wall Engine Company |
| Greenland Minerals |
| Guangdong Rare Earth Group |
| Hangzhou Dewos Electric Technology |
| Hanteng |
| Hastings Technology Metals |
| Hefei Daoyi Power Technology |
| Hepu Power |
| Hitachi |
| Hitachi Metals |
| Hochschild Mining |
| Honda |
| Hozon |
| Huayu Automotive Electric Drive System |
| Hycan |
| Hyundai |
| Hyundai Mobis |
| IBC Advanced Technologies |
| IMPSA |
| Infiniti |
| Innord |

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| Innovation Metals Corporation |
| Itafos |
| Iveco |
| JAC |
| Jaguar |
| Japan Steel Works |
| JEE Power Systems |
| Jeep |
| Jingci Magnetic Materials |
| Jing-Jin Electric |
| JL Mag |
| JMC |
| Joylong |
| Joylong |
| Kalbar Operations |
| Kandi |
| Kia |
| Leading Edge Materials |
| Leading Ideal |
| Leap Motor |
| Leitwind |
| LEVC |
| Levdeo |
| Lexus |
| LG Electric |
| Lifan |
| Lincoln |
| Luxgen |
| Lynas Corporation |
| Lynk & Co |
| Magna |
| Magneti Marelli |
| Mahindra |
| Mahindra Electric |
| MAN |
| Maruti Suzuki |
| Mazda |
| Medallion Resources |
| Meidensha |
| Mercedes |
| MHI Vestas |

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| Mianyang Fulin Precision Machining |
| Mineracao Serra Verde |
| Mingyang Wind Power |
| Mini |
| Mitsubishi |
| Mitsubishi Electric |
| Mkango Resources |
| Momentum Technologies |
| MP Materials |
| Namibia Rare Earths |
| Nanjing LG Auto Parts |
| Neo Performance Materials |
| Neorem |
| Nidec |
| Nidec Leroy-Somer |
| Ningbo Ketian Magnetic Industry |
| Ningbo Newland Magnetics |
| Ningbo Yunsheng |
| Nio |
| Nissan |
| Northern Minerals |
| Opel / Vxh |
| Peak Resources |
| Pensana Rare Earths |
| Peugeot |
| Polymetal International |
| Porsche |
| Qiantu |
| Quantum Mineria |
| Range Rover / Land Rover |
| Rare Earth Salts |
| Rare Element Resources |
| Red Star Noble |
| REE Minerals AS |
| REEtec |
| Regen Powertech |
| Renault |
| Renault - Samsung |
| SAIC |
| SAIC - GM |
| SAIC - GM - Wuling |

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| SAIC - VW |
| SAIC Maxus |
| Schabmuller |
| Schaeffler |
| Search Minerals |
| Seat |
| Seat Cupra |
| Seres |
| Sewind |
| Shanghai Edrive |
| Shanghai Zhongke Shenjiang Electric Vehicle |
| Shenghe Resources |
| Shenzhen Greatland Electrics |
| Shin-Etsu Chemical |
| Shin-Etsu Magnetic Materials Vietnam |
| Shuanglin Deyang |
| Sichuan Yema |
| Siemens |
| Siemens Gamesa Renewable |
| Sinfonia Technology |
| Sinogold |
| Sitech |
| Skoda |
| Skysource |
| Skywell |
| Smart |
| SOL |
| SOQUEM |
| Southeast |
| Steenkampskraal Thorium |
| StreetScooter |
| Subaru |
| Sungrow Power |
| Suzuki |
| Swiss Electric |
| TANBREEZ |
| Tata |
| Tata AutoComp Systems |
| TDK |
| TDK (Baotou Showa Rare Earth Hi-tech New Material) |
| TDK (Ganzhou Zhaori Rare Earth New Material) |

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| TDK (Showa Denko) |
| Tesla |
| Texas Mineral Resources |
| ThreeArc Mining |
| Tianhe Magnetic |
| TOP |
| Torngat Metals |
| Toshiba |
| Toyota |
| UAES |
| Ucore Rare Metals |
| Unison |
| Urban Mining |
| USA Rare Earth / Texas Mineral Resources |
| Vacuumschmelze |
| Vattenfall |
| Vensys |
| Venucia |
| VHM Limited |
| Vital Metals |
| Volvo |
| VW |
| Weima |
| Weiran (Nanjing) Power Technology |
| Weltmeister |
| Wuxi Sina-Newchance Power Technology |
| XEMC |
| Xiamen Tungsten |
| Xiaopeng Motors |
| Xiaopeng Xpeng |
| Yantai Shougang |
| Yaskawa Electric |
| Yogomo Link Tour |
| Yudo |
| Yutong |
| Zedriv |
| ZF Friedrichshafen |
| Zhejiang Founder Motor |
| Zhejiang Innuovo Magnetics |
| Zhenghai Magnetic Materials |
| Zhongke San Huan |

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| Zhongren Energy |
| Zhuzhou CRRC Times Electric |
| Zotye |