

# Rare Earth Exploration Project Tracker

DIGITAL REPORT, ANALYSIS, AND CROSS-COMPARISON



## Digital Report (Monthly or Quarterly)

26 Rare Earth Project Profiles, 5 Pages Each

Key Techno-Economic Metrics for Each Project

### Essential Metrics Covering:

#### 1. Project Basics

- Project stage, date of latest PEA/PFS/FS
- Deposit type, mineralogy, co-products
- Mineral resources and ore reserves

#### 2. Mine Plan

- Run of mill, head grade, recovery rates
- Types of REE products planned
- Types of non-REE products planned

#### 3. Capital and Operating Costs

- Pre-production and sustaining capital
- Operating and toll-processing costs
- FX rates assumed in company reporting

#### 4. Potential Revenue

- Breakdown of REE revenue drivers
- Breakdown of co-product revenue drivers
- Revenue exposure to REE vs. co-products

#### 5. Potential Profitability

- Cash cost in current USD vs. potential revenue in current USD
- Assessment of potential pre-tax profitability in current market conditions

#### 6. Peer Comparison

- Chart-based cross-comparison of projects across several of the aforementioned metrics
- Cost curve of global project landscape

In this monthly or quarterly publication we provide insightful, transparent, data-rich project profiles for each of the 26 most advanced rare earth development-stage projects globally.

Our project profiles help equip investors, financiers, analysts, and other stakeholders with valuable insight into the key metrics, variables, and operational economics belying each project, as extrapolated from each project's latest compliant technical reports.

**This monthly or quarterly publication provides a data-rich snapshot of how the respective projects cross-compare based on the latest currency exchange rates, and the latest rare earth and co-product prices applicable to each project.**



### Essential reading for:

- Informed Investors
- Project Financiers
- Equity Analysts
- Rare Earth Buyers and End-Users
- Exploration and Mining Companies
- Rare Earth Processing Companies
- Government Agencies
- Other Industry Stakeholders

